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1. Welcome to COPA-DATA help

GENERAL HELP

If you miss any information in this help chapter or have any suggestions for additions, please feel free to contact us via e-mail: documentation@copadata.com (mailto:documentation@copadata.com).

PROJECT SUPPORT

If you have concrete questions relating to your project, please feel free to contact the support team via e-mail: support@copadata.com (mailto:support@copadata.com)

LICENSES AND MODULES

If you realize that you need additional licenses or modules, please feel free to contact the sales team via e-mail: sales@copadata.com (mailto:sales@copadata.com)

2. Scheduler

The Scheduler allows the automatic execution of actions at a defined time or in a defined time grid. This can for example be changing the value of a variable, executing a System function and much more.

License information

Part of the standard license of the Editor and Runtime.
Creating a schedule

The Scheduler works with the absolute times in the Schedules (on page 5). Therefore, the following functions are not available in the Scheduler:

- Relative Times, e.g. Shift start, shift end,…
- User defined events

**Info**

In difference to the Production & Facility Scheduler (PFS), which has to be licensed, the Scheduler is also available under Windows CE.

**CHANGE BETWEEN SCHEDULER AND PFS**

The Scheduler is used if the module Production and Facility Scheduler (PFS) is not licensed. Its functionality is similar to the PFS, but the functional range is limited.

- Updating the Scheduler to the PFS is possible at any time by licensing the module, the defined scheduler data is compatible.
- However, data created in the PFS cannot be used in the Scheduler!

### 3. Creating a schedule

A new schedule can be created in the detailview of the Scheduler.
### Parameters

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Function new ...</td>
<td>Creates a new schedule.</td>
</tr>
<tr>
<td>Paste</td>
<td>Inserts an existing schedule.</td>
</tr>
<tr>
<td>Save</td>
<td>Saves the changes.</td>
</tr>
<tr>
<td>Reject</td>
<td>After the confirmation all changes are undone.</td>
</tr>
<tr>
<td>Settings</td>
<td>Opens the settings dialog of the Scheduler.</td>
</tr>
<tr>
<td>Help</td>
<td>Opens the Online help</td>
</tr>
</tbody>
</table>

### 4. Switching points

**Info**

*Per default switching points are always created as inactive in the Runtime and must be activated decidedly in order for them to work. Per default switching point are created as active in the Editor.*
4.1 Create an analog switching point

An analog switching point allows to set the value of a numeric variable (e.g. UINT, INT, etc.) once at a certain time.

Then the days can be selected and be added or removed.

Info

There is the possibility to pre-select the scheduler objects with the mouse; when opening the object catalog these objects are displayed as selected objects. Additionally the start and end times are accepted according to the selected range.
4.1.1 Add variable

Variables can be selected. The starting time can be entered:

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Time of begin</td>
<td>Time, when the switch point has to be executed.</td>
</tr>
<tr>
<td>Add variable</td>
<td>Adds a new variable to the schedule. This is also possible during Runtime.</td>
</tr>
<tr>
<td>Add function</td>
<td>Adds a new function to the schedule. This is also possible during Runtime.</td>
</tr>
<tr>
<td>Set value</td>
<td>Allows the setting of values.</td>
</tr>
<tr>
<td>Remove</td>
<td>Removes the schedules link to a variable or function. Switching points using the variable or function are deleted.</td>
</tr>
</tbody>
</table>

The set value for variables can be defined within the variable limits (binary variables 0 or 1).

In the field of Min/Max value the value range of the variable is displayed.
The finished switching plan should look like below.

4.1.2 Add functions

Functions for the switching point can be freely selected.

Any functions – even project overlapping – can be linked to the start or end time. Here it is also possible to link several or different functions for the start and end time.

**Info**

*With the function “Execute VBA macro” also VBA macros can be executed at switching points.*

4.2 Create an on/off switching point

The functionality on/off switching points allows to set a binary variable to 0 or to 1 for a defined period of time.
At the begin of such a switching plan the variable is set to TRUE and at the end it is set to FALSE. If you want it the other way round, you first create the switching point and then open its menu with a doubleclick. Here you can set the values by hand (edit, set active or inactive or change the time).

In the Editor you can do this with the right mouse button, in the Runtime there is a special MDI function.

A new switching point can be created with the context menu.

Only binary variables can be selected.

The start and end time can be entered.
Example

If a user only needs a single time (only one switching point), the end time has to be set to the start time or the duration has to be 00:00:00. Then variables/functions can be defined for only one point of time.

4.3 Editing of switching points

With a doubleclick on an existing switching point the edit dialog is opened. Here all the properties like e.g. start and end times can be edited. Additionally there is the possibility to create new numerical and on/off (binary) switching points.

4.4 Colors of the switching points

The color indicates the type of switching point.
The settings of the Scheduler can be defined with the context menu of the detail view and the command Settings.

5.1 Time change

In this configuration it can be set, which time changes are the basis for calculation.

<table>
<thead>
<tr>
<th>Parameters</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Positive time change</td>
<td>The time is set ahead, the Systemtime is set into the future (e.g. summer time)</td>
</tr>
<tr>
<td>Make up for switching</td>
<td>Actions between the current time and the newly set time, are</td>
</tr>
<tr>
<td><strong>points</strong></td>
<td>executed directly after the time setting.</td>
</tr>
<tr>
<td><strong>Recalculate switching points</strong></td>
<td>Actions between the current time and the newly set time, are ignored and not executed. Switching points are recalculated.</td>
</tr>
<tr>
<td><strong>Negative time change</strong></td>
<td>The time is set back, the Systemtime is set into the past (e.g. winter time)</td>
</tr>
<tr>
<td><strong>Reject switching points</strong></td>
<td>Switching points are recalculated. Switching points are calculated when the original time is reached.</td>
</tr>
<tr>
<td><strong>Recalculate switching points</strong></td>
<td>Action, between the current time and the newly set time, are recalculated. (That means that when the defined time is reached, they are executed.) This causes a double execution of switching points in the corrected time period.</td>
</tr>
<tr>
<td><strong>SB Switch</strong></td>
<td>Standby Server switch, valid for timeout during redundancy switch.</td>
</tr>
<tr>
<td><strong>Reject switching points</strong></td>
<td>The execution of switching points starts according to the current position of the Standby. Switching points in the switching period might not be executed.</td>
</tr>
<tr>
<td><strong>Recalculate switching points</strong></td>
<td>The switching points are recalculated and executed according to the new time. This might cause a double execution of switching points.</td>
</tr>
<tr>
<td><strong>Tolerance zone for time deviation</strong></td>
<td>Tolerance, in how far the systemtime can be changed, without causing a recalculation of switching points according to the criteria described above.</td>
</tr>
</tbody>
</table>
5.2 Holidays

Holidays can be inserted automatically depending on the country.

The basis data for the holidays can be found in the zenon program folder in the file `Feiertage.txt` and can be edited with any text editor.

The entries for a country start with the country name in brackets and the international telephone prefix.

The definition of holidays can be found in the following line, the name and date of the holiday.
The correct definition is necessary.

Doubleclicking the plan allows to correct the input.
6. Create a special schedule

Additional to the legal holidays any number of special schedules can be created (e.g. company holidays). These can be created as special schedules with the context menu of the scheduler. Here the same rule as with holidays is valid; if a special schedule exists, the switching points of the standard schedule are overwritten.

First the time is defined.

The special day is added to the table:
7. Delete a special schedule

Special schedules can be deleted with the context menu entry `Delete`. Also time-models can be deleted from this context menu by selecting the entry `Time`.

8. Copy or replace schedules

With the right mouse button a schedule can be copied and linked to other variables via replace. The replace dialog opens and the replacement can either be executed or canceled. If canceled an identical scheduler is created.
9. **Schedules in integration projects**

If a schedule with data of a sub-project should be executed, the according function of the sub-project has to be called.

The data for the scheduler always come from the project, from which the screen switch function is.